



Welcome to  
INTERNATIONAL COLDWATER PRAWN FORUM

NOVEMBER 14, 2019  
SHERATON HOTEL NEWFOUNDLAND, ST. JOHN'S, CANADA



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STELLA POLARIS  
SEAFOOD FROM THE ARCTIC  
NORWAY



## INTERNATIONAL COLDWATER PRAWN FORUM - ICWPF

*The International Coldwater Prawn Forum (ICWPF) is an international non-profit organization.*

*The ICWPF offers the stakeholders to acquire an overview of the status of coldwater prawns. It brings together professionals, specialists and traders in the industry to share information and exchange ideas regarding resources, production, opportunities, challenges and developments of the market.*

*The ICWPF is responsible for the biennial conference as well as the annually returning industry meetings.*

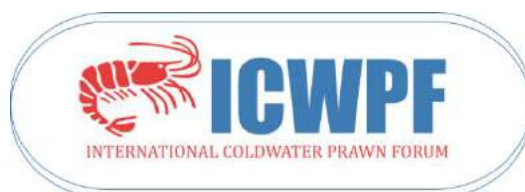
*The roots of the ICWPF go back to 1982 when the first International Shellfish Conference took place. From the 1990s on, the sector gathered in the Nordic Prawn Meetings that resulted in the initiation of the International Coldwater Prawn Forum.*

*As a consequence, the first International Coldwater Prawn Forum meetings took place in 1995 at Fishmongers' Hall in London.*

*The ICWPF is headed by the Board which is accountable to the General Assembly as the association's highest authority.*

The board members include:

- **Simon Jarding**, Quin-Sea Fisheries, Canada (Chairman)
- **Henrik Cordsen**, Royal Greenland, Denmark (Deputy chairman)
- **Charles Kirschbaum**, Pacific Seafood, US
- **Yngvi Óttarsson**, Icelandic Export Center Ltd., Iceland
- **Tor-Edgar Ripman**, Norges Råfisklag, Norway
- **Dennis Coates**, Clearwater Seafoods, Canada
- **Christian Nordahl**, Stella Polaris, Norway
- **Nick Edwards**, Shrimp Producers Marketing Cooperative, US
- **Gert Nielsen**, Launis A/S, Denmark
- **Jens Henrik Møller**, GEMBA Seafood Consulting, Denmark (Secretary)



For more information go to [www.icwpf.com](http://www.icwpf.com)

## Thanks to all the supporters of ICWPF19

 <p>Visit Ocean Prawns at: <a href="http://www.ocean-prawns.com">www.ocean-prawns.com</a></p>	<p>Ocean Prawns is managing three of the world's most modern prawn trawlers and catch 20,000 tons of high quality MSC Certified cold-water prawns (<i>Pandalus Borealis</i>) in the North Atlantic each year.</p> <p>Ocean Prawns has more than 30 years of experience in the prawn industry. It is a family owned business managed by Kristian Barslund Jensen and his two sons, a third and fourth-generation fishermen. Kristian started his career in salmon fishery and seized the opportunity of the prawn fishery in the North Atlantic. Today Ocean Prawns is one of the largest suppliers of cold-water prawns from the North Atlantic.</p>
 <p>Visit Royal Greenland at: <a href="http://www.royalgreenland.com">www.royalgreenland.com</a></p>	<p>Royal Greenland is a vertically integrated company with direct access to North Atlantic raw materials and is among the largest global suppliers of high-quality cold-water prawns and Greenland halibut. Royal Greenland's position is based on a deep understanding of global customer and consumer needs and we strive for the strongest market position in global markets that hold long term potential for our products.</p> <p>Our core business is high-quality seafood that we catch in the cold and clean waters of the North Atlantic with Greenland at the heart as our strong home base. It is our obligation to make the most of these unique raw materials in a sustainable way, for the benefit of the communities in which we are present, and our owners.</p>
 <p>Visit Iceland Seas at: <a href="http://www.iec.is">www.iec.is</a></p>	<p>Iceland Seas branded coldwater prawns are marketed by Icelandic Export Center Ltd. The prawns are fished in various parts of the North Atlantic by a number of affiliated trawlers and then further processed at Dögun peeling plant in Iceland. The operation started in 1972 and is today a vertically integrated operation - from the fishing ground to the market. The product assortment includes premium quality cooked and peeled prawns as well as cooked shell-on prawns, fresh and frozen.</p>
 <p>Visit Ocean Choice <a href="http://www.oceanchoice.com">www.oceanchoice.com</a></p>	<p>Ocean Choice International (OCI) is one of Canada's leading vertically integrated seafood harvesting, processing and marketing companies with operations throughout Atlantic Canada and sales and marketing offices around the globe. OCI is Canada's largest wild fish quota holder and a leader in fishing, processing technology and market development, supplying more than 100 million lbs. of seafood to over 35 countries and employing more than 2,000 people during peak fishing seasons.</p> <p>With a continual focus on improving quality, coldwater prawns remain a core species within OCI's product portfolio. Harvested from Canadian MSC certified fisheries these coldwater prawns are available in both IQF cooked and peeled and whole shell on formats.</p>
 <p>Visit Pacific Seafood at: <a href="http://www.pacseafood.com">www.pacseafood.com</a></p>	<p>Founded in 1941 by Frank Dulcich, Pacific Seafood remains a family-owned and operated company dedicated to providing the healthiest protein on the planet. Pacific Seafood manages all parts of the supply chain from harvesting/fishing, processing, and distribution to provide customers with fresh, sustainable, and high-quality products. Pacific Seafood Group is headquartered in Clackamas, Ore. It employs more than 3,000 team members across 41 facilities in 11 states.</p> <p>Pacific Seafood is the leading producer of <i>Pandalus jordani</i> caught along the US and Canadian West Coast of North America. Pacific Seafood owns and operates six shrimp processing plants in California, Oregon, Washington, and British Columbia Canada, positioning itself to take full advantage of the resource. In 2018, Pacific Seafood handled close to 60% of the recorded catches of Pink Shrimp landed on the West coast of North America.</p>

## Thanks to all the supporters of ICWPF19







 <p>Visit Clearwater at: <a href="http://www.clearwater.ca">www.clearwater.ca</a></p>	<p>Based out of Nova Scotia, Canada, Clearwater Seafoods is one of North America's largest vertically-integrated seafood companies. Clearwater operates from 'ocean to plate, holding fishing quotas and owning vessels and processing facilities, enabling reliable, year-round delivery to its customers worldwide. It's recognized globally for its wild-caught and premium-quality cold water shrimps, scallops, lobster, clams, crab, langoustine and whelk. Since its founding in 1976, Clearwater has invested in its resource ownership, technology, conservation research and management to sustain and grow its wild seafood resource. This commitment has established Clearwater as a global leader in sustainable seafood excellence.</p>
 <p>QIKIQTAAALUK CORPORATION &amp; Group of Companies</p>	<p>Qikiqtaaluk Corporation (QC) is a wholly owned Inuit birthright development corporation created by the Qikiqtani Inuit Association. Created in 1983, it has 1.5 of the 17 Canadian offshore shrimp licenses as well as shrimp and turbot allocations from the Nunavut Wildlife Management Board. QC is 100% owner and operator of Qikiqtaaluk Fisheries Corporation and the 76-meter multi species factory freezer vessel the Saputi and it produces a variety of cooked and raw shell on prawns. QC's purpose is to provide employment and financial opportunities for Inuit in the region. QC has a remarkable track record in Inuit training, capacity building and employment successes.</p>
 <p>Newfoundland Labrador Fisheries and Land Resources</p>	<p>The Department of Fisheries and Land Resources promotes the development of the province's fishing and aquaculture industries. The Provincial Government works with industry and other partners to ensure the fishery is economically viable, internationally competitive, and ecologically sustainable over the long term. The objective is to optimize the value of the fishery for all participants and for the province, ensuring the long-term security of resources for the benefit of future generations of Newfoundlanders and Labradorians. The entire Newfoundland and Labrador seafood industry is valued at over \$1 billion CAD and employs over 16,000 people in its various sectors.</p>
 <p>SEAFOOD FROM NORWAY</p>	<p>The Norwegian Seafood Council (NSC) works with the Norwegian fisheries and aquaculture industry to develop markets for Norwegian seafood and to increase the value of Norwegian seafood. We do this through market insights, market development, risk management and reputational risk management in selected markets around the world. Our head office is located in Tromsø, Norway, and we have representatives in Sweden, UK, Germany, France, Spain, Portugal, Italy, Brazil, Japan, Thailand, China, Africa and USA. In addition, we work to find opportunities for Norwegian seafood in new and established markets. Norwegian coldwater prawns are left to slowly mature in cold, clear Arctic waters for a remarkably intense flavor and colour. All certified sustainable and responsible wild catch.</p>
 <p>STELLA POLARIS SEAFOOD FROM THE ARCTIC NORWAY</p> <p>Visit Stella Polaris at: <a href="http://www.stellapolaris.no">www.stellapolaris.no</a></p>	<p>Stella Polaris was founded in 1968 as a traditional fish landing in the small village of Kårvikhamn in Troms. In the mid-80s, we began producing prawns and have since then dedicated all of our expertise to this delicacy. Today, Stella Polaris is one of the world's leading producers of coldwater prawns, and supplies cooked, peeled and frozen prawns to fast-moving consumer goods business, catering and industries all over the world. Stella Polaris still has its production plant and head office in Kårvikhamn, a village in the seafood-rich Senja region in Troms. Our sales and logistics departments are based in Kystens Hus in Tromsø.</p>

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 <p>Visit Laitram Machinery at: <a href="http://www.laitrammachinery.com">www.laitrammachinery.com</a></p>	<p>Laitram Machinery is an international manufacturer of seafood, nuts, and vegetables processing equipment and has revolutionized the shrimp processing industry, with the invention of the world's first Automated Shrimp Peeler. Our culture of improvement and innovation continues as we strive to deliver compelling, game-changing products by partnering with seafood processors worldwide such as our latest innovation, the Laser SMART Sorter.</p> <p>Since 1949 Laitram Machinery has pioneered innovative, high-performance Automated Shrimp Peeling, Laser Shrimp Grading Systems and Steam Cooking Systems that improve customers' profitability for processors worldwide. Globally, Laitram has leased/sold over 300 Peeling Systems and 210 CoolSteam® Cookers to Processors in more than 50 countries.</p>
 <p>Visit Intech International at: <a href="http://www.intechint.dk">www.intechint.dk</a></p>	<p>Intech International was founded in 1999 in Denmark and is a leading company on developing process equipment for the fish and food/meat industry. Intech International has a comprehensive range of standard machines and equipment for the fishing industry both on land and on the vessels. We have specialized in design and manufacturing of complete and customized plants that can be either fitted into a land based factory or on board the fishing vessel.</p>
 <p>Visit Martak at: <a href="http://www.martak.is">www.martak.is</a></p>	<p>Martak is one of the strongest export companies in Iceland, leading in the development and production of equipment and solutions for shrimp processing machinery. The company has workstations in Iceland and Canada. Product development, manufacturing, sales and service in Iceland and service and sales in Canada, as well as agents and distributors in the United States and across Europe.</p> <p>Martak has decades of experience in the shrimp industry and offers both standard and customized service for production, machinery and equipment for the shrimp industry.</p>
 <p>Visit Notus at: <a href="http://www.notus.ca">www.notus.ca</a></p>	<p>Notus Electronics Ltd. is a developer and manufacturer of advanced, wireless net monitoring, gear finding and target detection systems.</p> <p>Established since 1992, Notus has brought a number of wireless monitoring systems to the market and continue to work with our valued customers and are driven by the feedback and demand that they provide. We continuously contribute to Research &amp; Development and never stop improving our methods, our quality and our products.</p>
 <p>Visit Budenheim at: <a href="http://www.budenheim.com">www.budenheim.com</a></p>	<p>The world of food is a finer place with Budenheim. For more than 100 years, we have provided the best ingredients and strictest quality control to bring healthy food on the table every day.</p> <p>Budenheim is part of Dr. Oetker group. It operates the most modern and environment-friendly production sites globally, and has a workforce of more than 1.000 employees. With a skilled team of experts who are always on site, to develop cutting-edge solutions.</p> <p>As a food ingredient provider we build on an innovative portfolio by offering functional solutions for a broad range of food applications as well as tailored solutions for specific needs that satisfies even the highest standards in food purity.</p>









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 <p>Visit North Atlantic Seafood at: <a href="http://www.nor-seafood.com">www.nor-seafood.com</a></p>	<p>The North Atlantic Seafood Forum is the world's largest seafood business conference, and a leading executive meeting place. In Bergen, March 3-5, 2020, around 950 delegates from more than 35 countries and 350 companies will attend NASF. The NASF conference provides new valuable insights and a fast-track to the global seafood markets.</p> <p>The 15<sup>th</sup> conference in 2020 is an excellent opportunity to interact with leading seafood operators and financial institutions from the largest seafood capital market, all in one venue.</p>
 <p>Visit FFAW at: <a href="http://www.ffaw.nf.ca">www.ffaw.nf.ca</a></p>	<p>Fish, Food and Allied Workers (FFAW-Unifor) was established in 1970 as the Fishermen's Union in order to organize fishplant workers who were exempt from the province's minimum wage.</p> <p>Today, FFAW represents approximately 15,000 working women and men throughout Newfoundland and Labrador, most of whom are employed in the fishing industry.</p> <p>However, FFAW also have members working in the hotel, hospitality, brewing, metal fabrication, and oil industries. We are the province's largest private sector union and are proud to be affiliated with Unifor.</p>
 <p>Visit Marine Institute at: <a href="http://www.mi.mun.ca">www.mi.mun.ca</a></p>	<p>As a campus of Memorial University of Newfoundland, the Fisheries and Marine Institute is Canada's most comprehensive centre for education, training, applied research and industrial support for the ocean industries. Located on the edge of the Atlantic Ocean, we are one of the most respected centres of marine learning and applied research in the world.</p>
 <p>Visit Intrafish at: <a href="http://www.intrafish.com">www.intrafish.com</a></p>	<p>IntraFish Media is the world's leading news and information provider to seafood professionals with offices across the globe and reporters working around the clock. With web and printed titles covering the full seafood value chain, we provide the most comprehensive coverage of the industry, including seafood markets, processing, fisheries and aquaculture. IntraFish Media is headquartered in Bergen, Norway, with offices in Seattle, London, New York, Berlin, Puerto Varas, Cape Town, Kuala Lumpur and Singapore.</p>
 <p>Visit Undercurrent news at: <a href="http://www.undercurrentnews.com">www.undercurrentnews.com</a></p>	<p>Undercurrent News provides forward-looking and actionable, seafood market intelligence for a global audience. Our aim is to shed light on the complex supply, pricing, demand and consolidation dynamics of this internationally traded commodity, allowing our readers to run their businesses better.</p> <p>We take pride in our unrivalled coverage, our business focus and in being 100% independent. Alongside our daily coverage of markets, prices, and companies, we get exclusives, provide insight and break news on acquisitions before anyone else does. We go in-depth and get the story behind the news. This approach has seen Undercurrent continue to expand, having become the world's most-read news site on the global seafood trade.</p>
 <p>Visit SeafoodSource at: <a href="http://www.seafoodsource.com">www.seafoodsource.com</a></p>	<p>SeafoodSource serves as the official media for Seafood Expo North America, Seafood Expo Global and Seafood Expo Asia, and is committed to delivering the highest quality news, business insights and educational resources available to the seafood industry. With an editorial team spanning the globe, monthly site visits exceeding 300,000, and the largest newsletter subscriber base in the industry, SeafoodSource prides itself on being the go-to knowledge resource for seafood professionals and continues to build its suite of reliable and exclusive content to better serve the community at large.</p>

## Speaker and moderator profiles

<p><b>SIMON JARDING</b></p> 	<p>Simon Jarding is Managing Director of Quin-Sea Fisheries a division of Royal Greenland based in Newfoundland and Labrador. As a result of Royal Greenland's acquisition of Quin-Sea Fisheries in 2016, Simon moved to Canada to head the Newfoundland based operation. Previously, Simon has served Royal Greenland for 16 years as Director of Business Development, head of the Category Management of Shellfish and worked with bridging the link from sales to production across Royal Greenland's subsidiaries. Prior to Royal Greenland Simon was a seafood consultant and worked on international assignments in Asia and Africa. Simon holds a M.Sc. in fish processing and aquaculture and a bachelor's in economics. Simon is Honorary Consul at Royal Danish Consulate in St. John's and the chairman of ICWPF.</p>
<p><b>DEREK BUTLER</b></p> 	<p>Derek Butler is Executive Director of the Association of Seafood Producers (ASP), the industry trade association representing seafood producers in Newfoundland and Labrador, Canada. As CEO of ASP, Derek is responsible for the association operations, public policy, and industry, government and media relations. He serves on various industry boards, including One Ocean and the Centre for Fisheries Ecosystem Research Advisory Board, among others. Derek began his professional career with Foreign Affairs Canada, worked as a political advisor in the Parliament of Canada, and spent a number of years in the Middle East and Africa managing political development programmes with the Washington-based National Democratic Institute for International Affairs, before joining ASP in 2004.</p>
<p><b>YNGVI ÓTTARSSON</b></p> 	<p>Yngvi Ottarsson is Managing Director of Icelandic Export Center Ltd, supplier of Iceland Seas prawns. He has an engineering degree from the University of Iceland and an MBA degree from Duke University.</p> <p>Yngvi has been with Icelandic Export Center since 1996 that is involved in harvesting, processing and marketing Coldwater prawns from all around the North Atlantic. He has served on ICWPF steering committee since 2010 on behalf of the prawn industry in Iceland.</p>
<p><b>ERIC BJORKSTEDT</b></p> 	<p>Eric Bjorkstedt is a research scientist with NOAA Fisheries Southwest Fisheries Science Center and adjunct professor of Fisheries Biology at Humboldt State University in California, with over 25 years of experience in oceanographic and ecological research. He has contributed to the scientific basis for conservation planning for Pacific salmon and the design and implementation of California's marine protected area network. His current research focuses primarily on how local environmental conditions and large-scale climate forcing drive variability in marine populations and ecosystems in the California Current along the west coast of North America and more recently, the Gulf of Maine, and includes collaboration on studies to understand the effects of ocean acidification on near-shore fishes, seasonal migration patterns in American lobster, and environmental factors that generate harmful algal blooms along the U.S. West Coast.</p>
<p><b>BRIAN MACKENZIE</b></p> 	<p>Prof. Brian MacKenzie is a professor of Marine Fish Population Ecology at DTU Aqua, Technical University of Denmark. He earned his Ph. D. in 1992 from McGill University, Montreal, Canada. He investigates impacts of climate change/variability and fishing on marine populations, biodiversity and ecosystems in the north Atlantic using a combination of process-based and time series studies, and is developing ways to include this knowledge into sustainable management advice for fisheries and ecosystems. He has had leading roles in several large international projects, and teaches and supervises students, and has published 90 papers in internationally peer-reviewed journals (&gt; 6000 Google Scholar citations).</p>







## Speaker and moderator profiles

<p><b>KEITH SULLIVAN</b></p> 	<p>Keith Sullivan grew up in the small fishing community of Calvert, Newfoundland and Labrador and was a Professional Fish Harvester for several years before starting as a Science Program Coordinator with the Fish Food and Allied Workers Union in 2005. In 2014 he moved into his current role as President of FFAW, representing a membership of 12,000.</p> <p>Keith graduated from St Francis Xavier University with a BSc and a post graduate diploma in Aquaculture at the Marine Institute (MUN) but has received most of his education from working with his union, FFAW/Unifor.</p> <p>Keith is experienced in fisheries management, research, labour negotiations and public policy making. He is a director on several fishing industry boards advocating on behalf of workers. He is a supporter of working people and strives to improve the lives of all members of our communities.</p>
<p><b>SCOTT GROTH</b></p> 	<p>Scott Groth is the principal manager of Oregon's pink shrimp (<i>Pandalus jordani</i>) fishery, the U.S. west coasts dominant shrimp fishery. He has worked for Oregon Department of Fish and Wildlife (ODFW) for more than 15 years and has been involved in research, monitoring and management of abalones, clams, crab, sea urchins, and shrimp (including pink shrimp and spot prawn). In addition to working with Oregon fisheries, Scott has worked in fisheries and with fishermen of the U.S. Northeast, Mid-Atlantic and Alaska.</p>
<p><b>CHARLES KIRSCHBAUM</b></p> 	<p>Charles Kirschbaum is acting GM Category Management for Pacific Seafood's processing division. Charles has been with Pacific Seafood since 1990 involved in processing sales and management of items Pacific produces and sells around the world.</p> <p>Charles has been an active member in the ICWPF since 2012 and part of the steering committee since 2013.</p>
<p><b>FELIX DENT</b></p> 	<p>Originally from an Irish fishing family, Felix Dent has worked with the Food and Agriculture Organization of the United Nations (FAO) since 2012. His primary role has been market analyses in GLOBEFISH, the Fish Products, Trade and Marketing (FIAM) branch of the Fisheries and Aquaculture Department. GLOBEFISH's mission is to produce and disseminate research and analysis on international fish trade and markets to guide governments, industry, academics and the general public. Felix is also a regular contributor to FAO's biannual market outlook publication, Food Outlook, as well as the State of World Fisheries and Aquaculture (SOFIA), released every 2 years.</p>
<p><b>FEDERICO ANGELERI</b></p> 	<p>Federico Angeleri is the commercial director and 3rd generation in the family business Grupo Veraz. He is an IT Engineer from the Technological Institute of Buenos Aires (ITBA) and after a brief step in the IT sector, he began his career in the seafood industry in 2010 as a commercial executive. Since then, he consolidated the Grupo Veraz brand as one of the most important in the Argentine fishing industry. He is one of the drivers of the Argentine Red Shrimp FIPs and a reference for the new generation of young fishing entrepreneurs.</p>
<p><b>JOHN SACKTON</b></p> 	<p>John Sackton founded SeafoodNews and is one of the world's foremost seafood market analysts. He has analyzed Coldwater shrimp markets and production in the US and Canada for 15 years. With more than 40 years in the industry, John is widely known for his work on crab, salmon, whitefish and warm water shrimp as well. Having stepped back from day to day editorial responsibility at SeafoodNews, John continues his partnership with Urner Barry, and his weekly commentary is among the most popular and widely read in the global seafood industry.</p> <p>He is a graduate of Harvard College, and has a master's degree in Marine Affairs from the University of Rhode Island. John lives and works in Lexington, Massachusetts.</p>

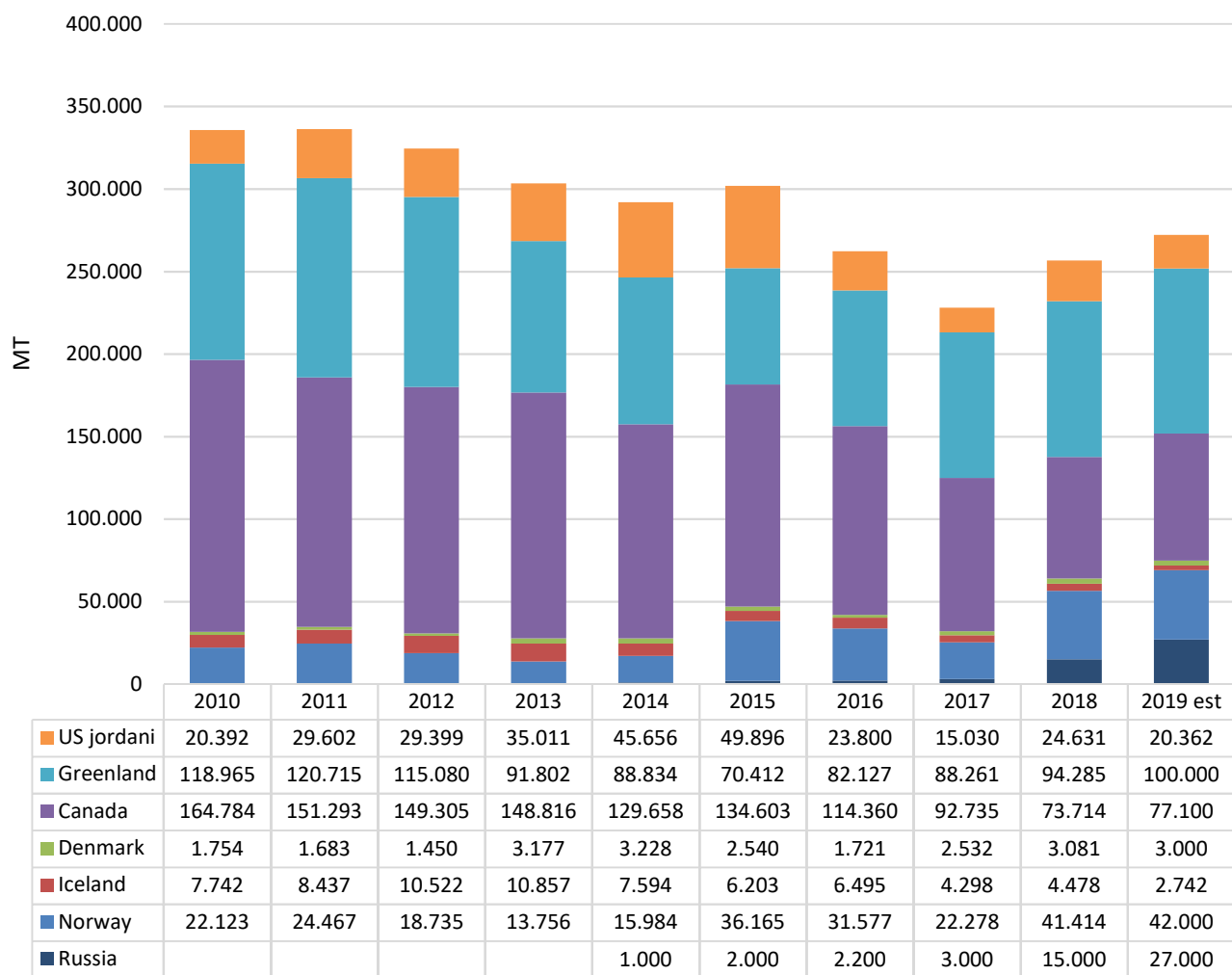


<p><b>JENS HENRIK MØLLER</b></p> 	<p>Jens holds a M. Sc. Pol. and has 30 years of experience in the international seafood industry. Jens started as economic advisor and later director in Danish Fishermen Association and later to leading positions in The Confederation of Danish Industry. In 2006 Jens founded GEMBA Seafood Consulting with a dedicated focus on seafood business development, market analyses and fishery development services. Jens is secretary for ICWPF, representative for the North Atlantic Seafood Forum (NASF) and founding partner of Seafood Partners Alliance Association (<a href="https://sp2aa.com/">https://sp2aa.com/</a>).</p>
<p><b>YULIA LEONTEVA</b></p> 	<p>Yulia Leonteva is the CEO of DEFA fishing LLC. Yulia has more than 10 year of experience in the fish and seafood industry and has been working for more than five years in DEFA Group. DEFA Group is one of largest fish and seafood trading companies in Russia with a vast international import and export network.</p> <p>More recently DEFA Group has started developing fishing activity in the Barents Sea and the company sees a promising future here.</p>
<p><b>FRIDRIK MAR THORSTEINSSON</b></p> 	<p>Fridrik is the CEO of Northcoast Seafoods Ltd, Grimsby, UK and has achieved BSc Honours in Fisheries from the University of Akureyri, Iceland.</p> <p>As a young man he worked as a fisherman around the Icelandic waters. Fridrik moved to UK in 2000 where he founded the company Northcoast Seafoods Ltd, which has since become one of the leading coldwater prawn marketing companies in Europe. In 2017, Northcoast Seafoods Ltd were awarded BFFF (British Frozen Food Federation) Gold award 'Seafood product of the year' in British Frozen Retail as well as Gold award 'Frozen Retail product of the year'.</p>
<p><b>ERIN PRIDDLE</b></p> 	<p>As UK &amp; Ireland Program Director for the Marine Stewardship Council (MSC), Erin leads a dynamic team to drive sustainable fisheries through collaborative engagement with fisheries, fishermen, and the seafood supply chain. Prior to MSC, Erin spent five years with the Environmental Defense Fund (EDF) as Program Manager for the North East Atlantic region. This role gave the opportunity to champion the need for climate resilient fisheries through new research and tools. Prior to EDF, Erin enjoyed eight years as a policy advisor for the Department of Environment, Food and Rural Affairs (DEFRA), working on fisheries policy and management. She's also worked in the South Pacific and Southeast Asia on community-led fisheries management projects. Born and raised in Newfoundland Canada, Erin loves our oceans and everything in it. She believes momentum to secure sustainable, healthy oceans is achieved through partnerships, collaborative working, and a market-led approach.</p>
<p><b>DARRELL ROCHE</b></p> 	<p>Darrell has an MBA in International Sales and Marketing. He has worked and studied in Barbados, Denmark, and France and has been in the seafood industry for over 20 years. Darrell worked in several sales and procurement management positions in Fishery Products International over nine years. Darrell is a co-founder of Whitecap International Seafood Exporters Inc that through its offices in Canada, USA, UK, Germany, and Asia, is a global leader in premium shellfish and groundfish. Whitecap specializes in crab, lobster, and cold water shrimp sales and marketing. Darrell is Vice President of Sales and Procurement for Whitecap International Seafood Exporters and works out of the St. John's office in Newfoundland and Labrador, Canada.</p>
<p><b>DANIEL MCQUADE</b></p> 	<p>Daniel McQuade has worked within the seafood industry for over 30 years. Having worked with Raw Seafoods Inc. in marketing and business development projects since 1994, he is now leading all their activities related to conceptualizing and implementing market strategy. Daniel has founded companies and led workforce teams in all verticals in the food industry with a strong expertise in the perishable protein segment. His first startup was a cooperative beef company, the first USDA recognized natural light beef program in the country devised to reward cattle farmers for feeding to lean. Additionally, since 2013, Daniel has used his expertise in innovation and entrepreneurship to create and deliver programs globally in emerging economies for the "Venture for All" program at the Columbia Business School in NYC.</p>

## Speaker and moderator profiles

<p><b>CHRISTIAN BUE NORDAHL</b></p> 	<p>Christian Nordahl is the CEO of Stella Polaris Norway AS, the market and logistic company of Stella Polaris AS (Producer). Former representative in Portugal for the Seafood Export Council, Sales and Marketing Director of Hurtigruten, and also 8 years as marketing Director of The Norwegian Seafood Council. Close to 30 years of experience within seafood and marketing related work experiences. Master of Science from The College of Fisheries (University of Tromsø) in 1992.</p>
<p><b>ANDREW WRIGLEY</b></p> 	<p>Andrew Wrigley is the Head of Sales for Royal Greenland UK. Responsible for a cross-functional team that includes sales, business development, brand marketing, category management, and product development... having joined the Manchester (UK) based office 5 years ago.</p> <p>Prior to that, Andrew had an extensive career leading commercial &amp; marketing strategy work for CP Foods and other international brands across both retail &amp; foodservice</p>
<p><b>KRISTIAN BARSLUND JENSEN</b></p> 	<p>In 1976 Danish fisherman Mr. Kristian Barslund Jensen began developing the Greenlandic offshore prawn fishery. This development made the foundation for the future business and Kristian has since the 1970ies had access to the fishing rights in the Greenlandic waters. Kristian is CEO and owner of Ocean Prawns – a modern family owned fishing company with three large trawlers. Today, Ocean Prawns is one of the largest suppliers of MSC certified coldwater prawns from the North Atlantic.</p>
<p><b>MIKAEL THINGHUUS</b></p> 	<p>Mikael Thinghuus, aged 57 and a Danish national, is the CEO of Royal Greenland, one of Europe's largest seafood companies.</p> <p>The company is owned by the Greenlandic government and operates trawlers and factories in Greenland and Europe.</p> <p>Mikael Thinghuus joined Royal Greenland in 2011. He previously held a number of CEO and CFO positions in Europe and Asia.</p>
<p><b>BLAINE SULLIVAN</b></p> 	<p>Blaine Sullivan is President and Co-Chairman at Ocean Choice International. Ocean Choice International (OCI) is a proud Atlantic Canadian company with strong roots in Newfoundland and Labrador. Our management team has decades of experience in the seafood business and has helped grow our company to be one of the leaders in the Canadian fishing industry.</p>
<p><b>EGIL OVE SUNDHEIM</b></p> 	<p>Egil Ove Sundheim is the US director of the Norwegian Seafood Council, based in Boston MA. He has worked with all aspects of the Norwegian Seafood Council's operations, such as marketing, market analysis, market access and issues management, including being the marketing manager for Norwegian Prawns and the Director of Market Insight and Market Access. In addition to his 20 years of experience from the seafood industry, Egil has been working in an advertising agency and in the marketing of bakery goods. He holds a BS in international business and an MBA in finance</p>

## Landings of coldwater prawns (*Pandalus borealis* and *Pandalus jordani*) in main fishing countries





## INTERNATIONAL COLDWATER PRAWN FORUM CONFERENCE 2019

### 09:00 **Welcome to ICWPF19 and Newfoundland & Labrador**

*Chairman of ICWPF Mr. Simon Jarding, Royal Danish Consulate of St. John's  
Quin-Sea Fisheries, Newfoundland & Labrador, CA*

#### **Keynote speech**

*Executive director Mr. Derek Butler, Association of Seafood Producers, CA*

### SESSION 1: CLIMATE, ENVIRONMENTAL and BIOMASS CHANGES

*Moderator: CEO Mr. Yngvi Óttarsson, IEC, Iceland*

### 09:20 **Climate and ocean change**

#### **What can we expect in the Pacific and the Atlantic?**

*Mr. Eric Bjorkstedt, PhD Fish Biologist, Southwest Fisheries Science Center,  
NOAA – Fisheries, US*

#### **North Atlantic fisheries and climate change**

##### **What are the impacts on the biomass and production?**

*Professor Brian MacKenzie, Technical University of Denmark, DK*

#### **Atlantic News – *Pandalus borealis* fishery in Newfoundland & Labrador**

##### **Past, present and future?**

*Mr. Keith Sullivan, President of Fish Food & Allied Workers Union and  
Commissioner of NAFO, CA*

#### **Pacific News – sustainability**

##### **What are stock drivers, bycatch, and bio economics in the *Pandalus jordani* fishery?**

*Project Leader Mr. Scott Groth, South Coast Shellfish,  
Oregon Department of Fish and Wildlife, US*

Q and A

### 10:40 **Coffee break and networking**

### SESSION 2: WHAT IMPACTS THE COLDWATER PRAWN

*Moderator: Mr. Charles Kirschbaum, Director, Pacific Seafood Group, US*

### 11:00 **Valuable proteins – outlook on the position of seafood**

#### **What is the latest development in the global seafood market?**

*Market specialist Mr. Felix Dent, United Nations, FAO, IT*

#### **Quality & standards - market movers in Argentinean shrimp fishery**

##### **How to respond to new needs?**

*Director Mr. Federico Angeleri, Grupoveraz, AR*

#### **Shellfish and prawns in the US market - expansion or decline**

##### **How do we proactively meet the need from food service?**

*Mr. John Sackton, Founder Seafood News, US*

#### **Global overview of catch and production**

##### **What is the position of coldwater prawn?**

*Partner Mr. Jens Henrik Møller, GEMBA Seafood Consulting, DK*

Q and A

### 12:30 **Lunch**



### SESSION 3: THE COLDWATER PRAWN MARKET

*Moderator: Mr. Jens Henrik Møller, Partner GEMBA Seafood Consulting, DK*

13:20      **Developments and new standards in the Barents Sea – how will the increased production impact the market?**

*CEO Mrs. Yulia Leonteva, Defa-Group, RU*

**The biggest coldwater prawn market - UK**

*CEO Mr. Fridrik Mar Thorsteinsson, Northcoast Seafoods, UK*

**Opportunities for sustainable coldwater prawns –what are the value adding options?**

*Programme Director Mrs. Erin Priddle, UK, Marine Stewardship Council, UK*

**Developments in the China/Asia market – A market to increase?**

*Vice President Mr. Darrell Roche, Whitecap International Seafood, CA*

Q and A

### SESSION 4: THE FUTURE OF COLDWATER PRAWN

*Moderator: Mr. Jens Henrik Møller, Partner GEMBA Seafood Consulting, DK*

14:40      **Fish, society and the globe – is the color of the new black, digitalization?**

*VP Marketing, Mr. Daniel McQuade, Raw Seafoods, CA*

**Innovation and technology – how do we best utilize our position?**

*CEO Mr. Christian Nordahl, Stella Polaris, NO*

**Brexit and UK – how do we handle the prawn and what can we expect?**

*Head of Sales Mr. Andrew Wrigley, Royal Greenland, UK*

Q and A

15:40      **Coffee break and networking**

### SESSION 5: THE CEO HOUR – RESPONSIBILITY AND TRANSPARENCY

*Moderator: Mr. Derek Butler, Executive director Association of Seafood Producers, CA*

16:00      **CEO Mr. Kristian Barslund, Ocean Prawns, DK**

**CEO Mr. Mikael Thinghuus, Royal Greenland, GL**

**CEO Mr. Yngvi Ottarson, Icelandic Export Center, IS**

**Director Mr. Charles Kirschbaum, Pacific Seafood Group, US**

**President Mr. Blaine Sullivan, Ocean Choice International, CA**

The CEO hour will be concluded by a panel debate

### CLOSING SESSION

17:20      **What are the new challenges in the seafood sector  
How can a speedy prawn compete?**

*Director Mr. Egil Ove Sundheim, The Norwegian Seafood Council, US*

**End of conference and sum up**

*Chairman Mr. Simon Jarding, ICWPF*

17:45      **Refreshments and snacks**

Please note that it may be necessary to alter the content speakers and timing of the program.

<b>Name</b>	<b>Company</b>
Adelheid Stenevik	Coldwater Prawns of Norway
Alan Cameron	Mersey Seafoods
Alastair O'Rielly	Northern Coalition Corporation
Alie Lebouthillier	Produits Belle Baie Ltée
Anders Skadhauge	Royal Greenland
Andreas Snarby	Nordic Fishing Co.Ltd.
Andrés Beita-Jimenez	Fisheries and Marine Institute
Andrew Wrigley	Royal Greenland
Annie Ferguson	Dept Agriculture Aquaculture and Fisheries New Brunswick
Arnfinn Semmingsen	Stella Polaris AS
Baldvin Torsteinsson	Newfound Resources Ltd.
Beverley Sheppard	Harbour Grace Shrimp Company
Blaine Sullivan	Ocean Choice
Brad Henderson	Notus
Brent McNamara	Newfound Resources Ltd.
Brian Bezeau	Island fishermen cooperative association limited
Brian Cuff	Whitecap International Seafood Exporters
Brian Mackenzie	DTU Aqua
Brian McNamara	Newfound Resources Ltd.
Bruce Chapman	Canadian Association of Prawn Producers
Carey Bonnell	Ocean Choice International
Charles Boardman	Seachill
Charles Kirschbaum	Pacific Seafood
Charles Aas	Norges Råfisklag
Chris Daley	Independent Dockside Grading and Fisheries Consulting
Chris Harris	Bakkavor
Chris Harris	The Big Prawn Co Ltd
Chris Myers	West Fish Canada
Chris Rose	FFAW
Christopher Webb	Nunatsiavut Group of Companies
Christian Nordahl	Stella Polaris AS
Claus Hansen	Royal Greenland
Craig Whiffen	Quin-Sea Fisheries Ltd.
Daniel Barslund	Ocean Prawns
Daniel Cormier	Laitram
Daniel McQuade	Raw Seafoods
Dany Jabbour	Clearwater
Darrell Roche	Whitecap International Seafood Exporters
David Decker	FFAW
Denise Schroeder	Government of Greenland
Dennis Coates	Clearwater
Derek Butler	Association of Seafood Producers
Doretta Strickland	FFAW
Doug Lim	Budenheim
Dwight Russell	FFAW
Eda Roussel	Association des Crevettiers Acadiens du Golfe (ACAG)
Edgar Coffey	Quin-Sea Fisheries Ltd.
Egil Ove Sundheim	Norwegian Seafood Council
Eric Bjorkstedt	NOAA
Erinn Priddle	MSC
Eydun Durhuus	MARESCO A/S
Federico Angeleri	Grupoveraz

<b>Name</b>	<b>Company</b>
Felix Dent	FAO
Fernand Brideau	Produits Belle Baie Ltée
Francis Parrott	Notus
Frank Corbett	Fisheries and Oceans Canada
Frank Midtbøe	Rogaland Fiskesalgslag
Fridrik Thorsteinsson	Northcoast Seafoods Ltd
Gilbert Linstead	Labrador Fishermen's Union Shrimp Company Limited
Greg Simpson	Mersey Seafoods
Gunnar Kristófersson	GK Seafood
Gunnlaugur Sighvatsson	Martak
Hans-Ove Semmingsen	Stella Polaris AS
Harold Moore	Barry Group Inc.
Harry Flaherty	Qikiqtaaluk Corporation
Heather Starkes	FFAW
Hector Chiasson	Association des Crevettiers Acadiens du Golfe (ACAG)
Hege Furnes	Coldwater Prawns of Norway
Henrik Cordsen	Royal Greenland
Henrik Espersen	Ocean Prawns
Hilmar Ögmundsson	Naalakkersuisut Government of Greenland
Jack Remoy	Remoy Sea Food As
Jacob Christiansen	Polar Seafood
Jamie Snook	Torngat Secretariat
Jan Henrik Bredsand	Skagerakfisk
Jan Roger Lerbukt	Hermes
Jason Dunphy	Baffin fisheries
Jason Spence	FFAW
Jay Lungar	Marine Stewardship Council
Jean Lanteigne	FRAPP
Jeff Holden	Portland Shellfish.com
Jeffrey Quinlan	Quinlan & Taylor
Jens Henrik Møller	GEMBA Seafood Consulting
Jens Hoejrup	Sirena A/S
Jens K. Lyberth	Royal Greenland
Jerome Beaulieu	Pêches et Océans Canada
Jerry Ward	Qikiqtaaluk Corporation
Jesper Lauritzen	Iceberg Seafood A/S
Jessica McCormick	FFAW
Jim Hall	Notus
Joanne Cormier Baldwin	Dept Agriculture Aquaculture and Fisheries New Brunswick
Jóhan S. Joensen	FFAW
John Burt	Quin-Sea Fisheries Ltd.
John Sackton	SeafoodNews
Jon Steinmann	Pacific Seafood
Jonas Baldursson	Icefresh Seafood ehf
Jørgen Isak Olsen	Government of Greenland
Kasper Teilmann	GEMBA Seafood Consulting
Keith Coady	Qikiqtaaluk Corporation
Keith Maguire	Seahawk Marine Foods Ltd
Keith Sullivan	FFAW
Keith Watts	Torngat Fish Producers Cooperative Society Ltd
Kenneth Budden	Fogo Island Co-operative Society Ltd.
Kenneth Fowler	Labrador Fishermen's Union Shrimp Company Limited
Kerry Hann	The TriNav Group of Companies

<b>Name</b>	<b>Company</b>
Kevin Larsen	Bornstein Seafoods Inc.
Kim Quinlan	Quinlan Brothers Ltd.
Kim Roed Jensen	Kangamiut Seafood A/S
Knut Helge Vestre	Coldwater Prawns of Norway
Kolbjørn Pettersen	Coldwater Prawns of Norway
Kris Smith	Ocean Choice
Kristian Barslund	Ocean Prawns
Landon Fisher	Martak
Lars Juul Pedersen	Polar Seafood
Lars Lykke Sørensen	Kangamiut Seafood A/S
Lars Nielsen	Royal Greenland
Lars Vedsted	Laitram
Leif Carøe Andersen	Intech International a/s
Libby Jones	Tesco
Magnus Magnusson	Seachill
Marc Bishop	Whitecap International Seafood Exporters
Marcel Godin	L'association coopérative des pêcheurs de l'île Ltee
Marius Linstead	Sirena Canada Inc.
Mark Mägi	SUBLAND OÜ
Mark Quinlan	Newfound Resources Ltd.
Martin Jacobsen	Northcoast Seafoods
Martin Jensen	Engelsviken Canning
Martin Karlsen	Optimar
Mathias Lindeberg	Skagerakfisk
Michel Légère	Association des Crevettiers Acadiens du Golfe (ACAG)
Mikael Thinghuus	Royal Greenland
Mike Noonan	FFAW
Mikkili Skourup	KNAPK
Murray Lavers	FFAW
Neil Ramsden	Undercurrent News
Nela Otero	Budenheim
Nelson Bussey	FFAW
Nicholai Karlshøj	Northcoast Seafoods
Nick Edwards	Shrimp Producers Marketing Cooperative
Nicola Hunter	Sea Farms Limited
Noel Sheehan	Martak
Ottar Ingvason	Newfound Resources Ltd.
Owen House	Fogo Island Co-operative Society Ltd.
Patrice Element	OPCVG/ACPG
Paul Glavine	Fisheries and Oceans Canada
Paul Winger	Fisheries and Marine Institute
Peter Buhl	Sirena A/S
Peter Rose	Makivik Corporation
Petur Bjarnason	Guest of Honor
Philip Le Blanc	Laitram
Philip Quinlan	Quinlan & Taylor
Randall Jennings	Royal Greenland
Randolph Bishop	Whitecap International Seafood Exporters
Renae Butler	Association of Seafood Producers
Rendell Genge	FFAW
René Hagelskær	Intech International a/s
Rick Comerford	Torngat Secretariat
Robert Keenan	FFAW



<b>Name</b>	<b>Company</b>
Robin Quinlan	Quinlan Brothers Ltd.
Roger Wiik	Stella Polaris AS
Roland Hedderson	FFAW
Ronald Johnson	Torngat Fish Producers Cooperative Society Ltd
Samir Chirchi	Whitecap International Seafood Exporters
Scott Groth	Oregon Department of Fish and Wildlife
Sean Barry	Department of Fisheries and Land Resources
Shane Sullivan	Ocean Choice
Shannon Bayse	Fisheries and Marine Institute
Shawn Frank	Harbour Grace Shrimp Company
Sigurbjorn Úlfarsson	Hólmadrangur ehf
Simon Jarding	Quin-Sea Fisheries Ltd.
Soeren Lykke Soerensen	Sirena A/S
Steinar J Engeset	Harbour Grace Shrimp Company
Stephane Thériault	Association des Crevettiers Acadiens du Golfe (ACAG)
Stephanie Lewis	Department of Fisheries and Land Resources
Steve Geddes	SEAHAWK
Steve Spicer	Ocean Choice
Søren Schrøder	GEMBA Seafood Consulting
Ted Gibson	Shrimp producers marketing cooperative
Thomas Vilster	Nordic Seafood A/S
Tiffany Morgan	FFAW
Tom Harry Klaussen	Stella Polaris AS
Tomas Araya-Schmidt	Fisheries and Marine Institute
Tone Myklebust	Lerøy Havfisk
Tor-Edgar Ripman	Norges Råfisklag
Tove Isaksen	Norges Råfisklag
Ulf Snarby	LaMeque Offshore Fishing Co.Ltd.
Unnur Inga Kristinsdóttir	Icefresh Seafood ehf
Vicky Morris	FFAW
Yan Tremblay	Pêcheries Uapan
Yngvi Óttarsson	Icelandic Export Center Ltd.
Yulia Leonteva	DEFA Group
Zhaohai Cheng	Fisheries and Marine Institute
Zach Whynot	The TriNav Group of Companies

## List of delegates – organized by country

Canada	
Name	Company/Organisation
Alan Cameron	Mersey Seafoods
Alastair O'Rielly	Northern Coalition Corporation
Alie Lebouthillier	Produits Belle Baie Ltée
Andreas Snarby	Nordic Fishing Co.Ltd.
Andrés Beita-Jimenez	Fisheries and Marine Institute
Annie Ferguson	Dept Agriculture Aquaculture and Fisheries New Brunswick
Beverley Sheppard	Harbour Grace Shrimp Company
Blaine Sullivan	Ocean Choice
Brad Henderson	Notus
Brent McNamara	Newfound Resources Ltd.
Brian Bezeau	Island fishermen cooperative association limited
Brian Cuff	Whitecap International Seafood Exporters
Brian McNamara	Newfound Resources Ltd.
Bruce Chapman	Canadian Association of Prawn Producers
Carey Bonnell	Ocean Choice International
Chris Daley	Independent Dockside Grading and Fisheries Consulting
Chris Myers	West Fish Canada
Chris Rose	FFAW
Christopher Webb	Nunatsiavut Group of Companies
Craig Whiffen	Quin-Sea Fisheries Ltd.
Daniel Cormier	Laitram
Dany Jabbour	Clearwater
Darrell Roche	Whitecap International Seafood Exporters
David Decker	FFAW
Dennis Coates	Clearwater
Derek Butler	Association of Seafood Producers
Doretta Strickland	FFAW
Dwight Russell	FFAW
Eda Roussel	Association des Crevettiers Acadiens du Golfe (ACAG)
Edgar Coffey	Quin-Sea Fisheries Ltd.
Fernand Brideau	Produits Belle Baie Ltée
Francis Parrott	Notus
Frank Corbett	Fisheries and Oceans Canada
Gilbert Linstead	Labrador Fishermen's Union Shrimp Company Limited
Greg Simpson	Mersey Seafoods
Harold Moore	Barry Group Inc.
Harry Flaherty	Qikiqtaaluk Corporation
Heather Starkes	FFAW
Hector Chiasson	Association des Crevettiers Acadiens du Golfe (ACAG)
Jamie Snook	Torngat Secretariat
Jason Dunphy	Baffin fisheries
Jason Spence	FFAW

Canada	
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Jay Lungar	Marine Stewardship Council
Jean Lanteigne	FRAPP
Jeffrey Quinlan	Quinlan & Taylor
Jerome Beaulieu	Pêches et Océans Canada
Jerry Ward	Qikiqtaaluk Corporation
Jessica McCormick	FFAW
Jim Hall	Notus
Joanne Cormier Baldwin	Dept Agriculture Aquaculture and Fisheries New Brunswick
Jóhan S. Joensen	FFAW
John Burt	Quin-Sea Fisheries Ltd.
Keith Coady	Qikiqtaaluk Corporation
Keith Sullivan	FFAW
Keith Watts	Torngat Fish Producers Cooperative Society Ltd
Kenneth Budden	Fogo Island Co-operative Society Ltd.
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Martin Karlsen	Optimar
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Ronald Johnson	Torngat Fish Producers Cooperative Society Ltd

Canada	
Name	Company/Organisation
Sean Barry	Department of Fisheries and Land Resources
Shane Sullivan	Ocean Choice
Shannon Bayse	Fisheries and Marine Institute
Shawn Frank	Harbour Grace Shrimp Company
Simon Jarding	Quin-Sea Fisheries Ltd.
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Vicky Morris	FFAW
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Henrik Cordsen	Royal Greenland
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Jacob Christiansen	Polar Seafood
Jens Henrik Møller	GEMBA Seafood Consulting
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Jesper Lauritzen	Iceberg Seafood A/S
Kasper Teilmann	GEMBA Seafood Consulting
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Frank Midtbøe	Rogaland Fiskesalgslag
Hans-Ove Semmingsen	Stella Polaris AS
Hege Furnes	Coldwater Prawns of Norway
Jack Remoy	Remoy Sea Food As
Jan Henrik Bredsand	Skagerakfisk
Jan Roger Lerbukt	Hermes
Knut Helge Vestre	Coldwater Prawns of Norway
Kolbjørn Pettersen	Coldwater Prawns of Norway
Mathias Lindeberg	Skagerakfisk
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United Kingdom	
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Andrew Wrigley	Royal Greenland
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Chris Harris	The Big Prawn Co Ltd
Erinn Priddle	MSC
Fridrik Thorsteinsson	Northcoast Seafoods Ltd
Keith Maguire	Seahawk Marine Foods Ltd
Libby Jones	Tesco
Magnus Magnusson	Seachill
Neil Ramsden	Undercurrent News
Nicola Hunter	Sea Farms Limited
Randall Jennings	Royal Greenland
Samir Chirchi	Whitecap International Seafood Exporters
Steve Geddes	SEAHAWK
Steve Spicer	Ocean Choice

United States	
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Charles Kirschbaum	Pacific Seafood
Daniel McQuade	Raw Seafoods
Egil Ove Sundheim	Norwegian Seafood Council
Eric Bjorkstedt	NOAA
Jeff Holden	Portland Shellfish.com
Jill Edwards	Shrimp Producers Marketing Cooperative
John Sackton	SeafoodNews
Jon Steinmann	Pacific Seafood
Kevin Larsen	Bornstein Seafoods Inc.
Nick Edwards	Shrimp Producers Marketing Cooperative
Philip Le Blanc	Laitram
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Unnur Inga Kristinsdóttir	Icefresh Seafood ehf
Yngvi Óttarsson	Icelandic Export Center Ltd.
Greenland	
Name	Company/Organisation
Denise Schroeder	Government of Greenland
Hilmar Ögmundsson	Naalakkersuisut Government of Greenland
Jens K. Lyberth	Royal Greenland
Jørgen Isak Olsen	Government of Greenland
Mikael Thinghuus	Royal Greenland
Mikkili Skourup	KNAPK

<b>Spain</b>	
<b>Name</b>	<b>Company/Organisation</b>
Doug Lim	Budenheim
Nela Otero	Budenheim
<b>Estonia</b>	
Mark Mägi	OÜ Subland / SeaProd LLC
<b>Russia</b>	
Yulia Leonteva	DEFA Group
<b>Argentina</b>	
Federico Angeleri	Grupoveraz
<b>Italy</b>	
Felix Dent	FAO



# ICWPF

INTERNATIONAL COLDWATER PRAWN FORUM



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